BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Loan from State Revolving Fund

3. Date of issue: June 2, 2004

4. Purpose of issue: Water system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: a single bond in the principal amount of $3,500,000;

7. Paying dates of principal and interest:
Quarterly, interest commencing January 15, 2006;
principal commencing April 15, 2006.

over

RECEIVED
JUN 0 9 2004
S.D. SEC. OF STATE

132

8. Amortization schedule*: Quarterly on 1/15, 4/15, 7/15 and 10/15;commencing 4/15/06 and ending 1/15/26

Year	Amount*	Interest Rate
See Above	$61,018.08**	3.50%

** Principal and interest combined.*

***Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on June 2, 2004.*

9. Interest rate or rates, including total aggregate interest cost: 3.50%; $1,579,828.38*

This is to certify that the above information pertaining to the

City of Rapid City

is true and correct on this 2nd day of June, 2004.

By: _____
Its: Finance Officer

RECEIVED
JUN 09 2004
S.D. SEC. OF STATE

1328005